

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

*regarding
relating to the*

**Invitation to Tender Bonds for Purchase, dated
January 19, 2024 made by**

**NASSAU COUNTY INTERIM FINANCE
AUTHORITY**

to the Beneficial Owners of
**NASSAU COUNTY INTERIM FINANCE AUTHORITY
SALES TAX SECURED BONDS,
Series 2021B (Federally Taxable)**

The purpose of this Notice of Final Acceptance of Tendered Bonds, dated February 7, 2024, is to provide notice of the Authority's final acceptance for purchase of certain Target Bonds. All other terms relating to the Invitation remain unchanged.

Pursuant to the Invitation to Tender Bonds for Purchase, dated January 19, 2024 (the "**Invitation**"), including the Preliminary Offering Circular, dated January 19, 2024, for the Nassau County Interim Finance Authority (the "**Authority**") Sales Tax Secured Bonds, Series 2024A (the "**Series 2024A Bonds**"), attached thereto as Appendix A, the Authority provided Holders of its Sales Tax Secured Bonds, Series 2021B (Federally Taxable) listed in Appendix A hereto (the "**Target Bonds**") the opportunity to offer to sell all or a portion of their Target Bonds to the Authority for cash purchase by the Authority, as further described in the Invitation.

Pursuant to the terms and conditions set forth in the Invitation, the Authority has accepted the Target Bonds as listed in Appendix A attached hereto, subject to the conditions set forth in the Invitation. **All of the accepted Target Bonds set forth in the Notice of Preliminary Acceptance, dated February 5, 2024, will be purchased by the Authority and are indicated as such in the following Appendix A.**

All capitalized terms used herein and not otherwise defined are used as defined in the Invitation.

The Settlement Date is the day on which Target Bonds tendered to the Authority for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be February 15, 2024, unless extended, and is subject to the conditions set forth in the Invitation.*** The Authority may extend the Settlement Date by giving notice as described in the Invitation.

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APPENDIX A – TARGET BONDS ACCEPTED FOR PURCHASE

The table below provides the Target Bonds that have been accepted for purchase by the Authority.

NASSAU COUNTY INTERIM FINANCE AUTHORITY SALES TAX SECURED BONDS, Series 2021B (Federally Taxable)

Base CUSIP Number: 631663*

<u>CUSIP Suffix*</u>	<u>Maturity (November 15)</u>	<u>Interest Rate</u>	<u>Outstanding Principal Amount</u>	<u>Maximum Principal Amount that May be Accepted for Purchase</u>	<u>Bonds Tendered</u>	<u>Proration Factor**</u>	<u>Bonds Accepted</u>	<u>Bonds Rejected</u>
RE3	2024	0.434%	\$ 44,360,000	\$42,142,000	\$ 8,985,000	n/a	\$ 8,985,000	-
RF0	2025	0.709	90,595,000	86,065,000	19,900,000	n/a	19,900,000	-
RG8	2026	0.829	82,985,000	78,835,000	24,530,000	n/a	24,530,000	-
RH6	2027	1.128	81,195,000	77,135,000	25,335,000	n/a	25,335,000	-
RJ2	2028	1.278	103,700,000	98,515,000	33,818,000	n/a	33,818,000	-
RK9	2029	1.459	97,130,000	92,273,000	46,100,000	n/a	46,100,000	-
RL7	2030	1.639	5,080,000	4,826,000	3,000,000	n/a	3,000,000	-

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** As applicable, the Proration Factor is calculated as the Bonds Accepted, where applicable up to the Maximum Principal Amount that May be Accepted for Purchase, divided by the Bonds Tendered while accounting for the rounding of the principal amount of any individual tender as follows. As set forth in the Invitation, if the principal amount of any individual tender, when adjusted by the Proration Factor, resulted in an amount that is not a multiple of the applicable authorized denomination, such principal amount has been rounded down to the nearest multiple of \$1,000.